

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_  Home  Cell  Work E-mail: \_\_\_\_\_

Please list me/us in donor acknowledgement as: \_\_\_\_\_

Please check if you would like your gift to remain anonymous.

**Be a Part of the Forever Family**

I/we commit to Southern Monterey County Foundation

Total Endowment Gift Amount \$ \_\_\_\_\_

Fund Name \_\_\_\_\_

**Named Funds**  
With a gift of \$25,000 or more, you have the opportunity to create a named fund within the Southern Monterey County Foundation for your family or business.

**Giving Levels**

This gift will be paid as follows:

\$ \_\_\_\_\_ Year 1

\$ \_\_\_\_\_ Year 2

\$ \_\_\_\_\_ Year 3

\$ \_\_\_\_\_ Year 4

\$ \_\_\_\_\_ Year 5

GIFT LEVELS	GIFT AMOUNT	SAMPLE 5-YEAR COMMITMENT
DIAMOND	\$250,000	\$50,000
PLATINUM	\$100,000	\$20,000
GOLD	\$50,000	\$10,000
SILVER	\$25,000	\$5,000
TITANIUM	\$10,000	\$2,000
COPPER	\$5,000	\$1,000
BRONZE	\$1,000	varies

**Payment Options**

- Enclosed is a check payable to "CFMC" (Please note: "SMCF Endowment" in the memo line).
- Distribution will be made from a Donor Advised Fund or IRA account (specify month/year: \_\_\_\_\_).
- Transfer of stock/securities (CFMC transfer instructions will be provided.)
- Please contact me to make a gift of real estate or other appreciated property.
- Please contact me about a life-income gift (Charitable Gift Annuity or Charitable Remainder Trust) or IRA Qualified Charitable Distribution
- Please charge my card: (cardholder name) \_\_\_\_\_

Card # \_\_\_\_\_ Exp Date \_\_\_\_\_ CVV \_\_\_\_\_

**Legacy Gifts**

- I/we have included the Southern Monterey County Foundation in my/our estate plans.
- Please contact me about including Southern Monterey County Foundation in my/our estate plans.

Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

Questions? Please contact Brian Thayer at brian@cfmco.org or 831.375.9712 x144.

Please return this form to Community Foundation for Monterey County, 2354 Garden Road, Monterey CA 93940.

*The SMCF is an affiliate fund of the Community Foundation for Monterey County. Tax ID #94-1615897.*

**Thank you for supporting South County communities now and in the future!**