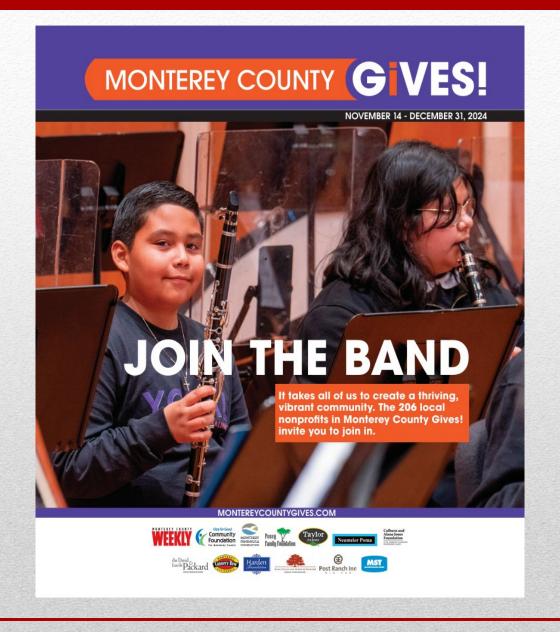
Welcome to 2025 Monterey County Gives!

A special project of:

Monterey County Weekly/Monterey County NOW Community Foundation for Monterey County Monterey Peninsula Foundation

With major support from

Taylor Farms • Neumeier Poma Investment Counsel • Post Ranch Inn • Colburn and Alana Jones Foundation of the CFMC • David & Lucile Packard Foundation • Cannery Row Company • Cort Companies • Harden Foundation • Nancy Eccles and Homer M. Hayward Family Foundation • Montage Health Foundation • Anonymous (2)



- Create a community-wide initiative to raise money and an editorial spotlight for the nonprofit community
- Encourage young donors to participate in philanthropy
- Support 'Big Ideas' programs that create change through philanthropy

The Mission: Monterey County Gives!

24 years of Rainmaking: Monterey County Gives!

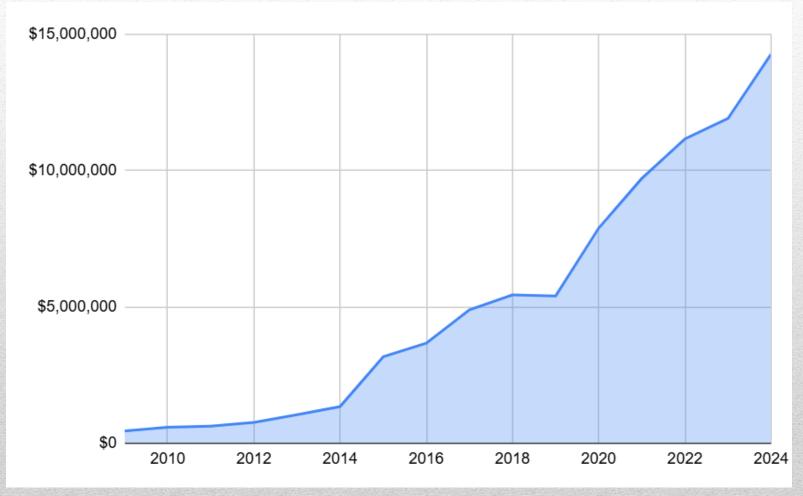
- In 2000, the Weekly established a donor-advised fund at CFMC. Raised and donated \$48,000 in year one
- In 2009, created Monterey County Gives!, partnered with CFMC; Raised and donated \$409,000; broke the \$1,000,000 mark Dec. 31, 2013
- In 2014, Monterey Peninsula Foundation becomes major partner; Rebuilt website; MCGIVES! raises and donates over \$3,000,000

Total raised: \$82,809,991

- 2000-2008
- 2009
- 2010
- 2011
- 2012
- 2013
- 2014
- 2015
- 2016
- 2017
- 2018
- 2019
- 2020
- 2021
- 2022
- 2023
- 2024

- \$445,168
- \$447,983
- \$584,610
- \$627,142
- \$761,693
- \$1,046,325
- \$1,344,008
- \$3,173,519
- \$3,671,284
- \$4,891,000
- \$5,439,780
- \$5,400,530
- \$7,891,595
- \$9,715,153
- \$11,161,951
- \$11,921,495
- \$14,278,798

MCGives! Growth & Impact



2024 Monterey County Gives! By the numbers

• Total Donations: \$14,278,798 (+19%)

Total Donors: 7,982 (-.005%)

Matching Fund: \$1,568,448 (+13%)

Organiz. Challenge Gifts: \$3,050,845 (+28%)

Individual Donations: \$9,659,504 (+19%)

Total Young Donors (18-35 Years): 507 (+13%)

The Selection Process

- We received a record number of applications and turned away more organizations than ever before.
- In this year's selection process, we reviewed organizational sustainability, governance, 'Big Ideas,' 990 accuracy and overall impact. Groups selected raised at least \$5,000 in MCGIVES! last year.
- Our goal was to choose organizations that will succeed, capture new donors, grow over last year, appeal to young donors and make a measurable impact.

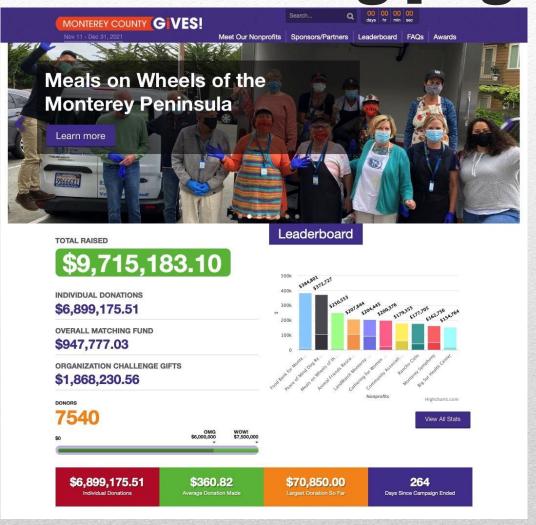
MCGIVES! Fundamentals

- MCGIVES! kicks-off on November 13
- MCGIVES! Guide inserted into Monterey County Weekly and website goes live that morning; will be featured in both our e-newsletter Monterey County NOW and on the website www.montereycountynow.com throughout the campaign
- Matching fund anticipated of at least \$1,000,000
- A prorated match is applied to the first \$75,000 your organization raises — to ensure the overall match fund is shared equitably among all participating nonprofits; In 2024, organizations received a 18.5% match

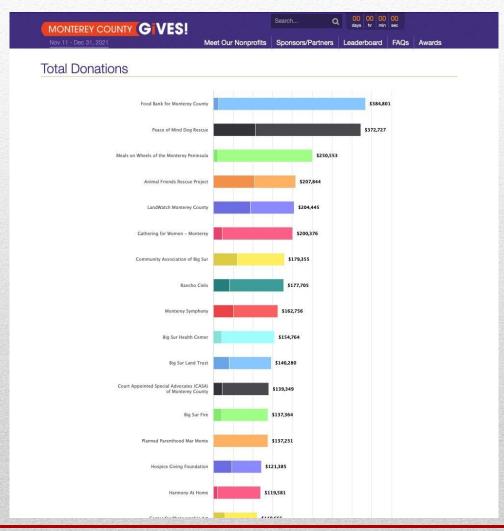
The MCGIVES! Website: What's on Your Page?

- A lead photo for each organization
- Your mission, 990 form, 'Big Idea' as you submitted it, testimonial
- Challenge Gift donor(s)
- Video (optional)
- Social media tools for easy share of your page via Facebook, Twitter, TikTok, email
- Requested 'in-kind donations' (optional: email to Linda by Thursday, October 30)

MCGives! Landing page



Leaderboard preview



MCGIVES! Category Page

Nonprofits

DONATE



Animals

12 Nonprofits Donors

\$0.00 in Donations



Arts & Culture

41 Nonprofits

Donors

\$0.00 in Donations



Community & Social

Service

56 Nonprofits

4 Donors

\$9.12 in Donations



Education & Youth

50 Nonprofits

\$105.00 in Donations



Environment & Sustainability

22 Nonprofits

Donors

\$0.00 in Donations



Health, Wellness & Food

25 Nonprofits

Donors

\$0.00 in Donations



Stevenson School

Year Founded: 1952

Paid Staff: 192

Volunteers: 375

Budget: \$7,600,000 Phone: (831) 625-8300





Henry Miller Library (HML)

Year Founded: 1981

Paid Staff: 3

Volunteers: 50

Budget: \$352,258

Phone: (831) 667-2574





Camerata Singers

Year Founded: 1982

Paid Staff: 2

Volunteers: 10

Budget: \$42,190

Phone: (831) 642-2701





Big Sur Health Center

Year Founded: 1979 Paid Staff: 9

Volunteers: 35 Budget: \$1,025,258



Weston Collective

Volunteers: 6 Budget: \$95,000

Year Founded: 2004 Paid Staff: 2004



Chartwell School

Year Founded: 1983 Paid Staff: 81 Volunteers: 200

Budget: \$9,813,601

Example: Nonprofit page



Arts Council for Monterey County



Mission

The mission of the Arts Council for Monterey County (Arts4MC) is to improve the quality of life for everyone in our region through the arts.

The Big Idea

During the pandemic, the arts have remained as essential as ever, even if certain arts programs became harder to deliver. The Arts Council for Monterey County (Arts4MC) kept at its mission of improving the quality of life by supporting the arts, including through its Art as Healing program. They now are looking to expand their healing programming to help children, seniors, veterans and youth dealing with the trauma and stress of isolation from Covid-19. They will provide hands-on opportunities for artistic expression with specially trained artists and performers, as well as virtual classes. Arts4MC hopes to help those in need process their emotions with art, while also making their community a little bit more beautiful.

 "During the last year of the pandemic, the collaboration with the Arts Council has been crucial. They are providing after school classes for students in Marina with homeless families and families recently in recovery. The work that they've been doing has

TOTAL RAISED

\$53.003

DONORS

139

INDIVIDUAL DONATIONS \$31.813

CHALLENGE GIFT \$21,190





Year Founded: 1982 Paid Staff: 25 Volunteers: 20 Org Budget: \$1,399,936 Phone: (831) 622-9060

☑ Visit Website

Review 990 Form

CHALLENGE GIFT

\$21,190 \$21,190 Amy Anderson and George Somero Fund of the CFMC Bill and Debbie Keland Bradley Zeve Chair of the Board, Laurie Bend Christopher Long Eric Mora, Board Member George and Mimi Niesen Holly Byers Ochoa Jacquie and Tom Atchison Joanne Taylor Joel & Dena Gambord

Kiran and Shyam Kamath

Matthew and Jessica Denecour Family

MCGIVES! Timeline

- Today
 - Challenge Gifts can be entered <u>Challenge.MCGives.com</u>
- October 2nd 12:00-1:00pm
 - Lunch & Learn @CFMC—Zoom link will be emailed out tomorrow
- October 30th at 5:00pm
 - Challenge Gift Deadline (to be listed in print in the Weekly)
- November 13th MontereyCountyGives! goes live
 - Special MCGives! Guide inserted in Monterey County Weekly
- December 31st MCGives! ends at midnight
- Mid-February 2026
 - Reconciliation complete; Checks issued; check ceremony

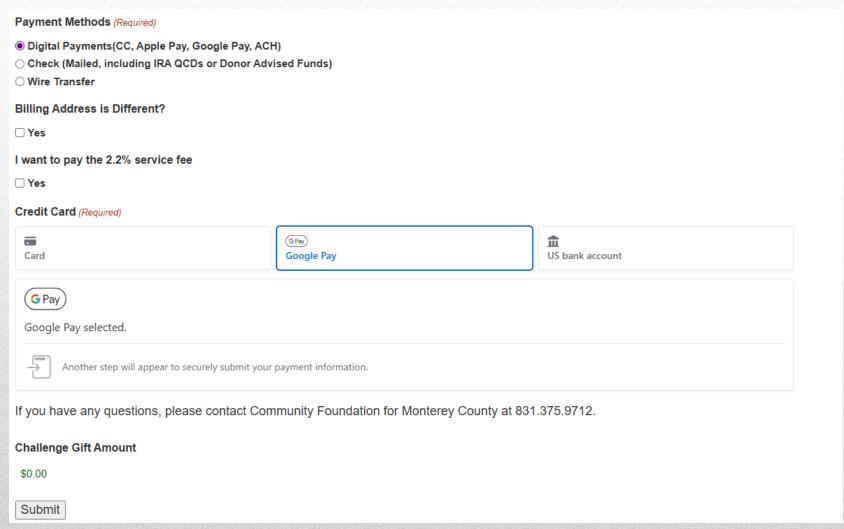
Ins & Outs of Challenge Gifts

- A Challenge Gift is a lead donation; helps inspire more gifts for your campaign. It can come from an individual, a family, a business, or a group (e.g. Board of Directors)
- It's a place to give your key donors recognition on your MCGives! page and in the MCGives! issue of the Monterey County Weekly (if obtained by October 30th)
- Challenge Gifts must be submitted with a form, preferably online, (a PDF can be found and printed at www.cfmco.org/mcgives under Agency Resources)
- Targeted ask-Do not send/invited Challenge Gifts from your full donor list
- \$500 minimum donation

 Challenge Gift Form online submission at: https://challenge.mcgives.com/

MONTEREY COUNTY G VES!				
Challenge Gift Entry Form				
lame of Organization receiving challenge gift (Required)	Gift Amount (Minimum donation amount per gift: \$500) (Required)			
Name of Organization	Please enter a number greater than or equal to 500.			
	(Minimum donation amount per gift: \$500)			
Oonor First Name (Required)	Donor Last Name (Required)			
pouse/Partner First Name	Spouse/Partner Last Name			
Company/Business				
onor Name for Website and the MC Gives! Print Issue (if submitt	ted by 10/30 at 5:00pm) (<i>Required</i>)			

Challenge Gifts Donation Process



Challenge Gifts Donation Process

ent Methods (Required)				
ital Payments(CC, Apple Pay, Google Pay, ACH)				
Check (Mailed, including IRA QCDs or Donor Advised Funds) Wire Transfer				
encourage you to give by credit card via this website. If you would like to donate by check, please submit this completed form and macheck to:	ail			
munity Foundation for Monterey County MCGives!				
Garden Road				
terey, CA 93940				
enge Gifts must be \$500 or more. If you wish to make a Challenge Gift to more than one organization, you will need to submit one challenge Gift forms per organization. However, you can combine your donation onto one check. The \$500 minimum is per nization.	of			
cks must be made payable to the Community Foundation for Monterey County. On the memo line write MCGives! and the nization(s) to which you are donating. Include your address, phone, and email address. If you submit this form by October 30 at 5:0 will be recognized in the MC Gives! print issue published in the Weekly. However, you will not be recognized on the MC Gives! websith goes live November 13) until we receive your check.	•			
have any questions, please contact Community Foundation for Monterey County at 831.375.9712.				
enge Gift Amount				
mit				

Challenge Gifts Donation Process

Challenge Gifts: Summary

- Do:
 - ➤ Have your donors donate online. If donating by check, have them submit online form before donating
 - ➤ Let your donors know about the \$500 minimum
 - > Talk one-on-one with your key donors
 - > Ask your Board to give a group challenge gift
 - > If doing a group, decide on a name, don't pool gifts
- Don't:
 - > Send the Challenge Gift form to your full donor list
 - > Wait until the last minute—October 30 due date for print
 - ➤ Solicit Gifts under \$500

Website goes live November 13th. Direct donors to: www.montereycountygives.com (URLs to each organization will be emailed out soon)

- Online donations accepted via credit card, Apple Pay, Google Pay, ACH and PayPal
- Check, IRA, DAF, wire and stock donors-Direct them to the website too
- Donor not online? Donations can be submitted with a printed donation form, available Nov. 13, at www.cfmco.org/mcgives (under Agency Resources)



Mission

€ SHARE

Year Founded: 2000 Paid Staff: 12 Volunteers: 30 Org Budget: \$455,115

In addition to supporting individual nonprofits, you can also contribute the the Overall Match. Your gift here will increase the \$ percentage match each organization receives. Support all participating organizations with one donation! **Animals** Arts & Culture Your Donation Cart **Animal Friends Rescue Project** Agricultural & Rural Life \$10.00 Museum Youth Arts Collective (YAC) BirchBark Art Abilities TOTAL: **\$10.00** Golden Oldies Cat Rescue Arts Council for Monterey Hope Horses & Kids Checkout County Marine Life Studies Favorites Camerata Singers You have 0 favorites Peace of Mind Dog Rescue Carl Cherry Center for the Arts **SNIP Bus** Carmel Art Association SPCA Monterey County Carmel Bach Festival South County Animal Rescue \$ Carmel Dance Festival (SCAR) Carmel Guitar Society \$ Ventana Wildlife Society Carmel Music Society \$ Wonder Wood Ranch Cormal Dublic Library

Overall Matching Fund

In addition to supporting individual nonprofits, you can also contribute the the Overall Match. Your gift here will increase the percentage match each organization receives. Support all participating organizations with one donation!

nimals		Arts & Culture		Your Donation Cart	
\$	Animal Friends Rescue Project	10.00	Agricultural & Rural Life Museum	\$10.00 ×	
\$	<u>BirchBark</u>		<u> Mascam</u>	Agricultural & Rural Life Museum	
\$	Golden Oldies Cat Rescue	10.00	Art Abilities	\$10.00 × Art Abilities	
\$	Hope Horses & Kids	10.00	Arts Council for Monterey County	\$10.00 × Arts Council for Monterey County	
\$	Marine Life Studies	10.00	Camerata Singers	\$10.00 × Camerata Singers	
\$	Peace of Mind Dog Rescue	\$	Carl Cherry Center for the Arts		
\$	SNIP Bus	\$	Carmel Art Association	TOTAL: \$40.00	
\$	SPCA Monterey County	\$	Carmel Bach Festival	Checkout	
\$	South County Animal Rescue (SCAR)	\$	Carmel Dance Festival	Favorites ♥ You have 0 favorites	
\$	Ventana Wildlife Society	\$	Carmel Guitar Society		
Ψ Voltana VV	vollaria villario obbloty	©.	Carmel Music Society		

Checkout

Your Information	Payment Info	
First Name	VISA COCCUE	
	Payment Method	
Last Name	Credit Card	
	○ ACH	
Spouse or Partner's First Name	O Paypal	
	O Wire Transfer	
Spouse or Partner's Last Name	○ Check	
	O Apple Pay / Google Pay	
	Card number MM / YY CVC	
Email	☐ I want to pay the 2.2% service fee	
Billing Address 1	If paying with Company Account, enter Company Name	
Billing Address 2	☐ Use Different Donor Mailing Address	
	Submit	

Your Donation Cart

\$10.00

Agricultural & Rural Life Museum

\$10.00

Art Abilities

\$10.00

Arts Council for Monterey County

\$10.00

Camerata Singers

TOTAL: \$40.00

Need help with your donation?

Please contact the Community
Foundation for
Monterey County at
831.375.9712 or
mcgives@cfmco.org

Summary:

- Direct donors online, including check, stock, wire donations
- If they don't want to go online, share with them the printable donation form
- Checks must be made out to <u>CMFC or Community</u>
 <u>Foundation for Monterey County</u> and sent to the CFMC.
- Website will be live until midnight December 31st
- All other donations need to delivered or postmarked by December 31st to be accepted. (stress this deadline on your campaign materials)

- Online donations will only receive their gift acknowledgement (tax letter) via email. Checks and other donations types receive a mailed letter.
- Thank your donors (but do not include tax deduction language — IRS rules require this to come from CFMC)
- No goods are services can be exchanged for donations
- Include campaign start and end dates on all materials
- **CFMC: Lunch and Learn**-targeted those new to MC Gives (ZOOM link will be emailed): October 2, 12-1:00pm

Important Information

IRA Qualified Charitable Distribution (QCD)

Required Minimum Distributions are in effect for individuals over 73.



But, Qualified Charitable Distributions (QCD) can be made:

- Donors 70 1/2 or older
- Up to \$100,000 annually (married couples up to \$200,000)
- Reduce the taxable balance of the IRA in estate
- Excluded from gross income, but no charitable deduction
- Must be made directly to a charity to qualify
- Note about Custodial Accounts-must clear account by 12/31.
 Donors should send in donations by mid-December.

Six weeks until launch— Six weeks of MCGIVES!

Those most successful in MCGIVES!...

- Obtain Challenge Gifts (by October 30 to appear in print); ask your key donors, try for full Board involvement/buy-in
- During campaign send out MCGIVES! asks/prompts to existing donor base multiple times throughout the campaign; Repeatedly ask for donations and \$\$\$
- Advertise your participation in MCGIVES!, include your mission and/or Big Idea. Use social media to direct your donors to the MCGIVES! website (#mcgives)

What you receive during the MCGIVES! campaign

- Affiliation with MCGIVES!; increased exposure of your organization in both the MCGIVES! Guide/insert and website; a simple platform to raise money; matching dollars up to first \$75,000 raised
- Donor information: daily email with contact and donation information (sent to the email address on file. NOTE: this will be the only notification you will receive about your donors. Save list for yourself, share as needed with your colleagues (and your future colleagues!)
- Discounted advertising costs in the Monterey County Weekly/Monterey County NOW through Dec. 31

What will you receive after the campaign?

- In January and February, we calculate final fund totals (less expenses) and your portion of the matching money
- In mid-February, your organization will receive a check from Monterey County Gives!
 - -100% of all donations earmarked to your organization;
 - -100% of your Challenge Gifts;
 - -Your prorated match on the first \$75,000 raised after all campaign expenses are deducted

- What you get: recognition & good press, donations, buzz, new donors and volunteers, in-kind gifts
- What Monterey County Weekly/NOW gets: goodwill, on mission, better connections to the nonprofit community, ad revenue
- What CFMC/MPF get: a stronger nonprofit community, on mission, deeper connections to donors & nonprofits

Monterey County Gives! A partnership for the good

Special Awards & Grants

- \$2,500: Ingenuity Award to the nonprofit that demonstrates ingenuity and creativity in resolving their sector's challenges.
- \$1,000: Most Number of Donors Award for the organization with the most donors during the campaign.
- \$1,000: Most Donations from 18-35 Years Old Award for stimulating donations/philanthropy from millennials.
- \$1,000: The Florence Haspel Zeve Award for Women, Families and/or the Arts.

- Thank your donors!!!!! (but do not include tax deduction language — IRS rules require this to come from CFMC)
- If your contact person or e-mail address changes during the campaign — notify Linda Maceira at the Weekly/NOW office (linda@montereycountynow.com)
- If you publish a list of annual donors, the donations and total raised received through Monterey County Gives! needs to be recognized

Important Details

"If you want to understand the entrepreneur, study the juvenile delinquent. The delinquent is saying with his actions, "This sucks. I'm going to do my own thing."

— Yvon Chouinard, who recently gave away his \$3 billion dollar outdoor clothing company to a nonprofit trust to raise money to fight climate change (from: Let My People Go Surfing: The Education of a Reluctant Businessman

Eternal Wisdom – Be Original and Creative

MONTEREY COUNTY NOW • MONTEREY COUNTY WEEKLY • MCGIVES! TEAM PHOTO



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GRAPHIC DESIGNER Annie Cobb



GRAPHIC DESIGNER Lani Headley



SENIOR SALES EXECUTIVE



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SENIOR SALES EXECUTIVE Keith Bruecker



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DIRECTOR OF DIGITAL MEDIA Kevin Smith



DISTRIBUTION AT Arts Co.



OFFICE MANAGER Linda Maceira





MONTEREY COUNTY GIVES!

2025 CFMC Monterey County Gives! Team









































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Maria Nicora Hauman **Director of Operations**



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<u>www.cfmco.org/mcgives</u> for electronic copies of this Power Point, the Information for Agencies, Challenge Gift Forms, social media tips, logos for your marketing materials

Contact information

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